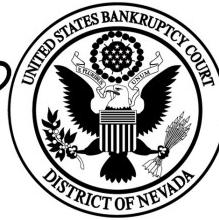


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Natalie M. Cox

Honorable Natalie M. Cox
United States Bankruptcy Judge



4 Entered on Docket
March 02, 2023

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UNITED STATES BANKRUPTCY COURT

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DISTRICT OF NEVADA

18

In re

Case No. BK-21-14823-nmc

19

FORTEM RESOURCES, INC.,

Chapter 11

20

Debtor.

**ORDER GRANTING DEBTOR'S
MOTION FOR ENTRY OF AN ORDER
DISMISSING THE CHAPTER 11 CASE**

21

Hearing Date: February 28, 2023

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Hearing Time: 9:30 a.m.

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1 This Court having reviewed and considered the *Debtor's Motion for Entry of an Order*
 2 *Dismissing the Chapter 11 Case* (the “Motion”)¹, there being no objections to the Motion, and it
 3 appearing that the relief requested is in the best interests of the Debtor’s estate, its creditors and other
 4 parties in interest; and it appearing that this Court has jurisdiction over this matter pursuant to 28
 5 U.S.C. § 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C.
 6 § 157(b)(2); and it appearing that venue of these proceedings is proper pursuant to 28 U.S.C. §§ 1408
 7 and 1409; notice of the Motion having been adequate and appropriate under the circumstances; and
 8 after due deliberation and sufficient cause appearing therefor:

9 **IT IS HEREBY ORDERED THAT:**

10 1. The Motion is granted, and the case is dismissed under 11 U.S.C. § 1112(b), effective
 11 upon the entry of this Order.

12 2. The evidentiary hearing, scheduling orders, and all related discovery deadlines related
 13 to the Motion to Convert [Docket No. 69] are vacated upon the entry of this Order.

14 3. The Debtor is authorized and empowered to take any steps necessary or appropriate
 15 to effectuate the terms of this Order.

16
 17 Respectfully submitted by:

18 **FOX ROTHSCHILD LLP**

19 By /s/Brett A. Axelrod
 20 BRETT A. AXELROD, ESQ.
 Nevada Bar No. 5859
 21 ZACHARY WILLIAMS, ESQ.
 Nevada Bar No. 16023
 1980 Festival Plaza Drive, Suite 700
 22 Las Vegas, Nevada 89135
 23 *Counsel for Debtor*

24
 25
 26
 27 ¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the
 28 Motion.

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2 APPROVED:
3

4 By /s/Jared A. Day
5 Jared A. Day, Trial Attorney
U.S. Department of Justice
6 Office of the U.S. Trustee, Region 17
300 Booth Street, Suite 3009
7 Reno, NV 89509

8
9 WAIVED:

10
11 **U.S. SECURITIES AND
EXCHANGE COMMISSION**

12 By: /s/ Waived
13 THERESE A. SCHEUER, ESQ.
DE Bar No. 5699, MA Bar No. 672745
14 100 F. Street, NE
Washington, DC 20549
(Government Attorney Admission under D. Nev. L.R. 11-3)

1
2 **CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021**
3

4 In accordance with Local Rule 9021, counsel submitting this document certifies as follows:
5

- 6 The Court has waived the requirement of approval in LR 9021(b)(1).
7 No party appeared at the hearing or filed an objection to the motion.
8 I have delivered a copy of this proposed order to all counsel who appeared
9 at the hearing, any unrepresented parties who appeared at the hearing, and
10 each has approved or disapproved the order, or failed to respond, as
11 indicated below:

12 Jared A. Day, Trial Attorney
13 U.S. Department of Justice

Approved

14 Therese A. Scheuer, Esq.
15 U.S. Securities and Exchange Commission

Waived

- 16 I certify that this is a case under Chapter 7 or 13, that I have served a
17 copy of this order with the motion pursuant to LR 9014(g), and that no
18 party has objected to the form or content of the order.

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